**INTEREST RATES MARKET NOTICE**

**Date: 30 November 2017**

**Subject:** Tap Issue

***(MMI GROUP LIMITED –“MMIG06”)***

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The JSE Limited has granted a listing to **MMI GROUP LIMITED,** with effect from 4 December 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Tap Amount** R250,000,000.00

**Total Amount Following Tap Issue** R 750,000,000.00

**Bond Code** MMIG06

**Nominal Issued** R 250,000,000.00

**Issue Price** 101.36139%

**Coupon** 9.225% (3 Month JIBAR as at 16 Oct 2017 of 7.025% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 October 2028

**Books Close Date(s)** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 4 December 2017

**Date Convention** Following

**Interest Commencement Date** 19 October 2017

**First Interest Date** 19 January 2018

**Call / Step Up Date** 19 October 2023

**ISIN No.** ZAG000147547

**Additional Information** Unsecured Subordinate Callable Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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